

PROJECT VISION

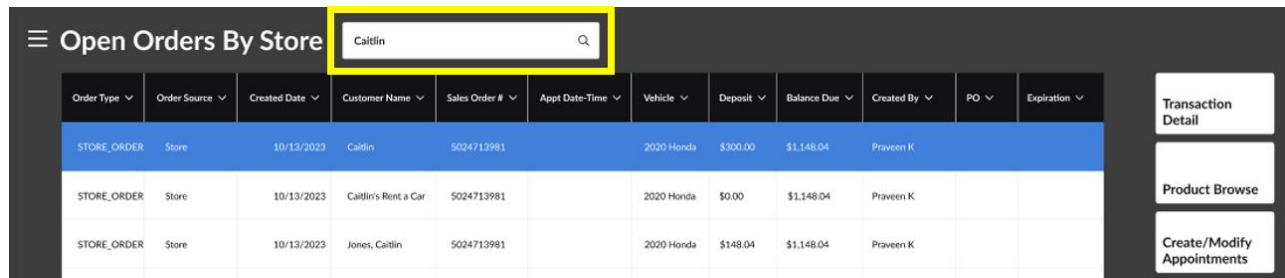
POS Update: Feedback Improvements 6

Scheduled to be live on Wednesday, October 8

Based on the feedback we've received from Our People and improvement opportunities we have identified, the following POS updates will be live:

Open Orders

- The Open Orders by Store screen will now show a “Y” in the PO column if a PO is attached.
- When navigating back to the Open Orders screen after Transaction Detail or Create/Modify Appointment, you will be returned to the same page and order you were on previously.
- A Search bar has been added to the top of the screen.



Order Type	Order Source	Created Date	Customer Name	Sales Order #	Appt Date-Time	Vehicle	Deposit	Balance Due	Created By	PO	Expiration
STORE_ORDER	Store	10/13/2023	Caitlin	5024713981		2020 Honda	\$300.00	\$1,148.04	Praveen K		
STORE_ORDER	Store	10/13/2023	Caitlin's Rent a Car	5024713981		2020 Honda	\$0.00	\$1,148.04	Praveen K		
STORE_ORDER	Store	10/13/2023	Jones, Caitlin	5024713981		2020 Honda	\$148.04	\$1,148.04	Praveen K		

Point of Sale

- The “Balance Due” line has been removed from Final Invoices for B2B and AR Charge customers if the amount is \$0.

Reports

- You will now see a tab added for “Reports” on the CSL. This will link you to the CSL reports found in POS saving you time and clicks.
- We've recently heard stores may be having trouble locating metrics on Cash Vouchers. As a reminder, there is a Cash Voucher Report in the Vision ORE.

Reminders

- Please continue to leverage the [Vision Self-Service list](#) on the KC for the latest known issues and workarounds.

- If you experience an issue that is not shown on the Self-Service list, please continue to follow the Support Flow by reviewing the KC documentation and checking with your Buddy store or AVP before contacting the Service Desk (480)-606-6007.
- Please submit all Vision POS Feedback using through the [ServiceNow portal](#).